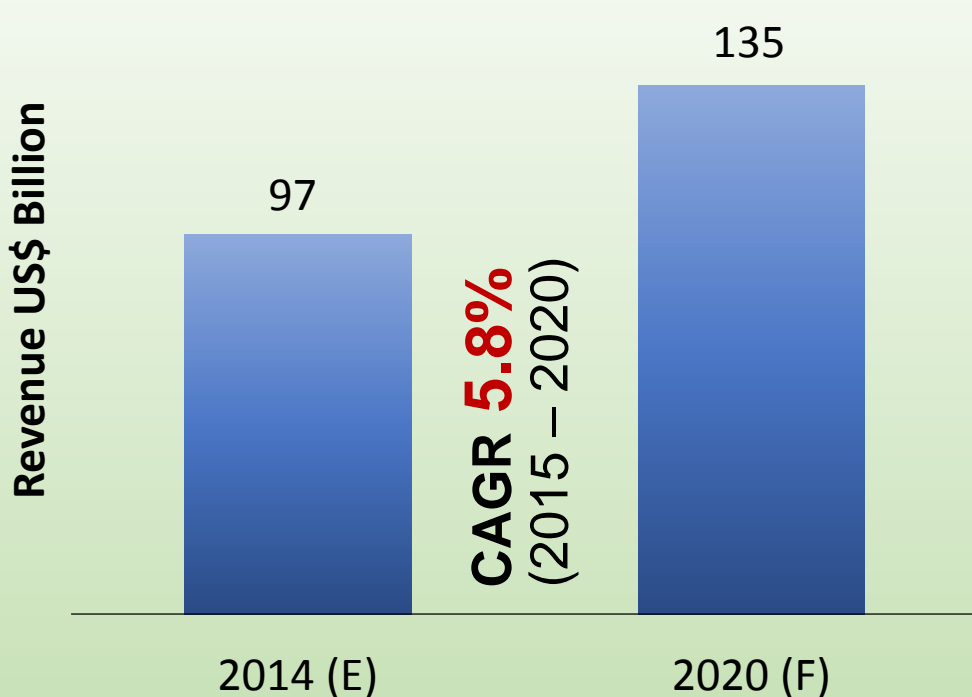


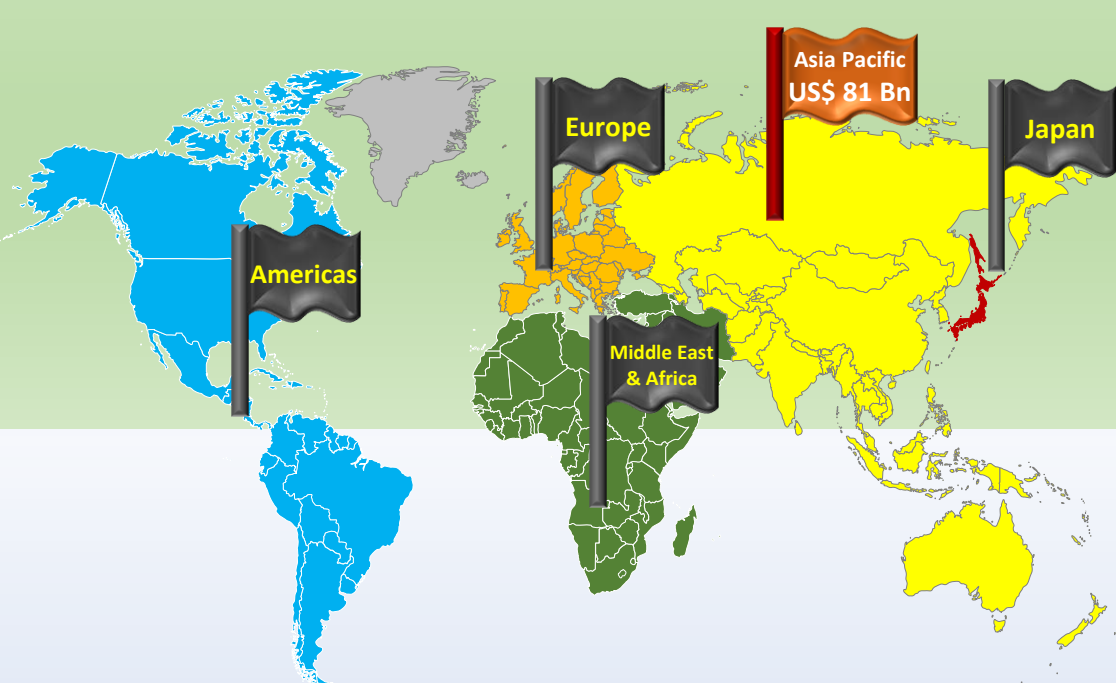


Global Flat Panel Display Market growth is driven by consumer electronics segment.

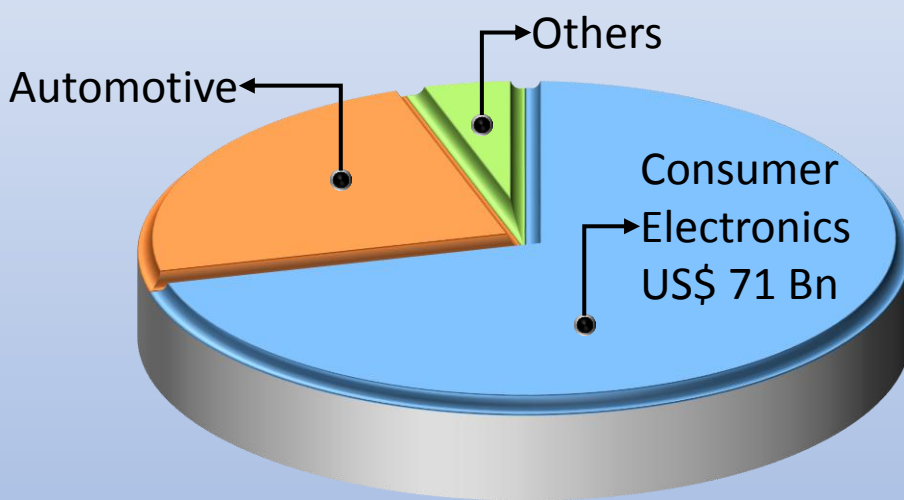
Future Market Potential



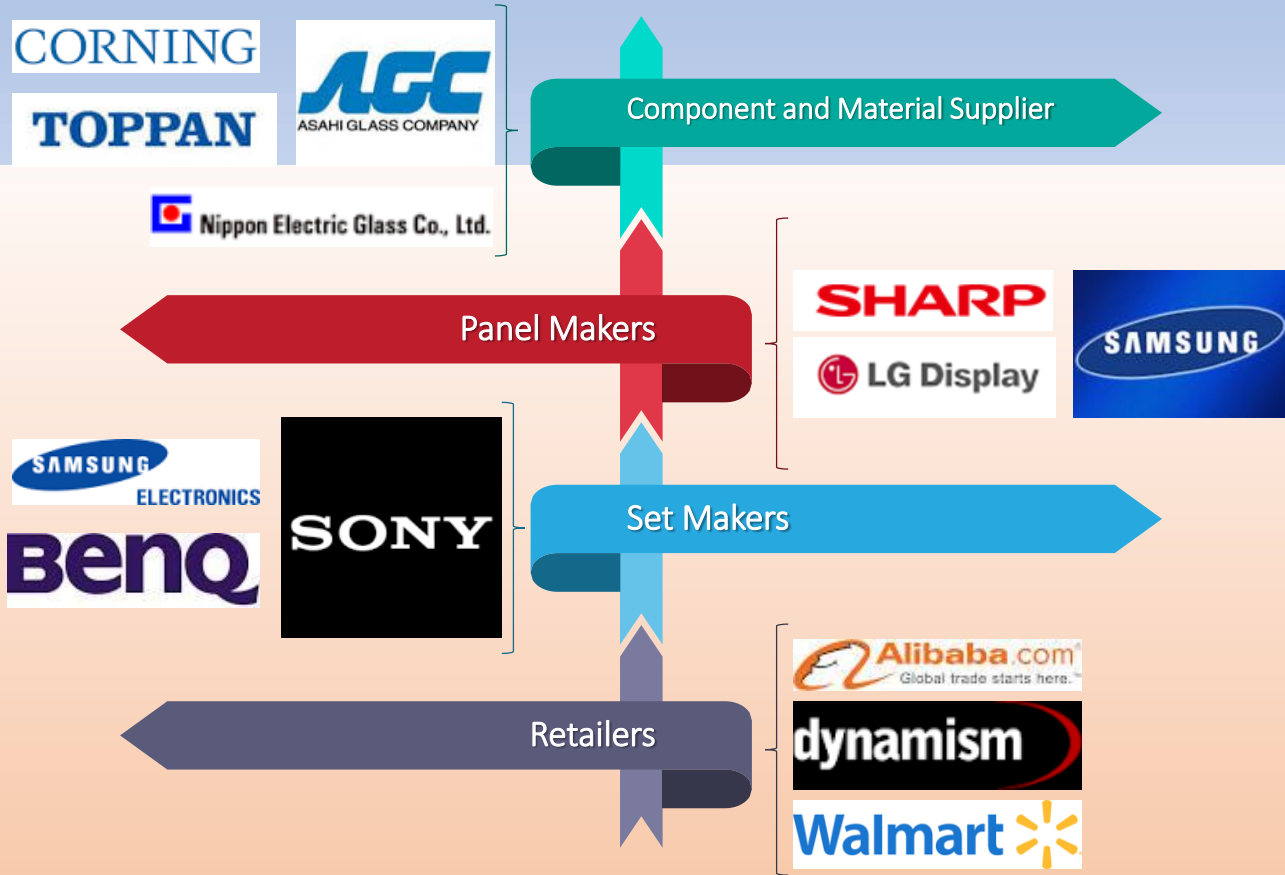
Market Size by Geography 2014 (E)



FPD Market by Application, 2014 (E)



Competitive Landscape



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